

Changing gears to accelerate EOSC Update from the European Commission

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EOSC, for the digital transformation of research

- An effective **policy process** to mobilise, align and scale resources and engagement across Europe towards accelerating open science, higher quality, productivity and reproducibility in research.
- An open and trusted federation of collaborative, autonomous infrastructures applying agreed, consensus-based policies and rules of participation, combined into a system of systems to enable researchers in Europe to store, share, process, analyse, and reuse research digital objects (e.g. data, publications and software).



EOSC, an EU policy priority

- European Research Area (ERA) Policy Agenda Priority Action 1:
 Enable the open sharing of knowledge and the re-use of research outputs, including through the development of the European Open Science Cloud (EOSC).
- **EU Strategy for Data:** EOSC is the basis for a science, research and innovation data space that will be connected and fully articulated with the sectoral data spaces



Next ERA Policy Agenda: current proposals

Deepening an internal market for knowledge

- Enabling Open Science
- Equity in Open and Responsible Research
- Research Infrastructures
- Inclusive and intersectional gender equality
- Research Careers
- Research Assessment
- Knowledge Valorisation
- Freedom of Scientific Research
- Fundamental research and scientific leadership
- Establishment of a European Science for Policy ecosystem
- Al in science and research in the EU
- Global Approach to R&I
- Knowledge Security

Research and innovation excellence

- Improve EU-wide access to excellence
- An new ERA for Research Management

I. Pact priority area III. Pact priority area IV. Pact priority area

Green and digital transition

- Revamping the SET Plan (merger with Renewable Energy Valleys, tbc)
- Greening Research: first steps towards sustainable research practices
- Non-animal approaches in biomedical research and testing pharmaceuticals
- A harmonised framework to support integrity and ethics in R&I
- Unleashing the full R&I potential of Europe's universities
- Industrial transformation for Europe's competitive sustainability and strategic autonomy
- Citizen Engagement, including trust in science for a stronger and more democratic European society

Investments and reforms

An R&I foresight community of practice



Keeping the policy momentum

Letta

Much more that a Market



"A central pillar of this strategy is the **creation of a European Knowledge Commons** – a centralised, digital platform providing access to publicly funded research, data sets, and educational resources. ..."

Draghi

The future of European competitiveness



"An important factor that would enhance R&I capacity is the availability of world-leading research and technological infrastructure, capable of serving the whole European ecosystem"

"The EU's efforts to hone its competitive edge need to be guided by European values, [...] such as academic freedom and independence, research integrity and ethics, transparency, diversity, inclusion, gender equality, open science and open access to scientific publications and research data."

Heitor et al

Align, Act, Accelerate. Research, technology and innovation to boost European competitiveness



"The European Open Science Cloud (EOSC) is a key enabler of the digitalisation of research infrastructures while delivering the European Data Space for research data. It has potential to become the most generally used infrastructure in Europe".

The EOSC EU Node

- The first node of the EOSC Federation provisioned from the European Commission
 - European level multi-disciplinary and multi-national scientific data/service portfolio for all research users and citizen scientists
 - Serves as a blueprint for other EOSC Nodes; architecture and open-source software
 - Provides federating capabilities (e.g. AAI) and SaaS (e.g., Helpdesk) offerings to other Nodes (optional; lower the entry barrier/costs)
- Discovery and sharing of research outputs (publications, data, software, services) and tools
 via the EOSC EU Node Metadata Knowledge Graph
- Provision of guaranteed and high-quality integrated compute and storage services to support researchers (Notebooks, Virtual Machines, data/file transfer etc.) via quota/time-based access



Build-up phase of the EOSC Federation

- **Goal**: to achieve a first realisation of an operational EOSC Federation, with several nodes, including the EU node, interconnected and enabling the sharing of resources, i.e. data and services, and the demonstration of EOSC added value in practice
 - Testing and building interconnections of the essential federating capabilities offered by the EOSC EU Node
 - Exploring the organizational arrangements needed, and the implementation of shared policies across the Federation
 - Defining and testing demonstratable and actionable multi-node end-to-end use cases and scientific workflows
 - Estimating the costs, effort and time required to enrol a node and onboard a resource to the EOSC Federation
 - Involving the 'end-user' at the various stages of development

A staged approach:

- First wave of candidate nodes to start early 2025
- Successive, time-sequenced waves for interested organizations to join set up later on
- Continuous engagement, keeping the EOSC community in the loop of developments



EOSC Tripartite collaboration

- **EOSC pre-2027**: Launching of the "Tripartite Group" in April 2024 to prepare commonly agreed positions, to support the decision making and strategic guidance of the Tripartite governance on issues related to the EOSC Federation
 - "Building the EOSC Federation: requirements for EOSC Nodes"
 - EOSC Federation Handbook
 - Questionnaire for parties interested in contributing to the build-up phase of the EOSC Federation
 - Setting-up the build-up phase of the EOSC Federation
- EOSC post-2027: Discussion on future governance, finance and operations of EOSC
 - Further development and deployment of the Federation
 - Providing input to the next EU Framework Programme



Horizon Europe support to EOSC

Horizon Europe (2021-2027) support to EOSC ~ EUR 490 million

2021-23

- **27 funded projects**, 587 participations
- 1 procurement action for EOSC EU node

2024

9 new projects selected for funding

2025-27: INFRAEOSC destination fully embedded in the Strategic Orientations for 2025-27 Research Infrastructures Work Programme.

- WP25: adoption expected for April 2025
- WP26-27: adoption expected for December 2025

Key Inputs for WP25:

- EOSC Partnership and the EOSC Strategic Research & Innovation Agenda
- EOSC Steering Board opinion papers
- ESFRI-EOSC Task Force recommendations
- Stakeholder consultations

Fostering coordination and synergies:

- EOSC-ESFRI Task Force: reinforced links with research infrastructures
- 3rd edition of **EC coordination meeting of EOSC projects**, June 2024
- Enhanced feedback to policy instruments



Showing benefits of the joining the EOSC federation ...

- Enriching virtual research environments, broadening outreach and connectivity, and expanding communities
- Profiting from economies of scales (pooling resources, collecting and linking research objects etc.)
- Offering a wide range of applications and infrastructure services, high-quality
 FAIR data and interoperable services, in a trustworthy and secure environment
- Seamlessly complying-by-design to the EU's research and digital policies that are enshrined in the rules and policies of the EOSC federation



Thank you



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